

ORIGINAL

SWIDLER BERLIN SHEREFF FRIEDMAN LLP

THE WASHINGTON HARBOUR
3000 K STREET, NW, SUITE 300
WASHINGTON, DC 20007-5116

TELEPHONE (202) 424-7500
FACSIMILE (202) 424-7643
WWW.SWIDLAW.COM

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DOCKET ROOM

NEW YORK OFFICE
THE CHRYSLER BUILDING
405 LEXINGTON AVENUE
NEW YORK, NY 10174
TELEPHONE (212) 973-0111
FACSIMILE (212) 891-9598

October 28, 2004

BY OVERNIGHT DELIVERY

Chairman Pat Miller
c/o Sharla Dillon, Dockets and Record Manager
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

Re: **Docket No. 04-00230** – In re Petition of MCCC ICG Holdings LLC and
ICG Communications, Inc. to Complete a Transfer of Control of an
Authorized Carrie

NOTICE OF CONSUMMATION

Dear Chairman Miller:

MCCC ICG Holdings LLC (“MCCC”) and ICG Communications, Inc. (“ICG”) (MCCC and ICG together, “Petitioners”) hereby notify the Authority that the transaction described in the above-referenced docket was consummated on October 18, 2004. Authority approval of the transaction was granted at its September 13, 2004 Conference.

An original and thirteen (13) copies of this Notice of Consummation are enclosed for filing. Kindly date stamp the extra copy and return it in the enclosed self-addressed, post-prepaid envelope. Further questions regarding this matter may be directed to us at (202) 424-7500.

Respectfully submitted,



Catherine Wang
Tamar E. Finn
Brett P. Ferenchak

Counsel for Petitioners